



Science behind the image

**18 October 2007**

**Offshore Hydrocarbon Mapping plc  
("OHM" or the "Company")**

**Issue of Equity**

Further to the announcement by the Company on 19 September 2007 of the increase in its ordinary share capital, Compagnie Générale de Géophysique-Veritas S.A. ("CGGVeritas") has exercised its right to subscribe for 80,695 ordinary shares of 1p each in the Company ("Ordinary Shares") at a price of 240p per share.

Following this subscription, CGGVeritas will hold 6,476,266 Ordinary Shares representing approximately 15.0 per cent. of OHM's issued ordinary share capital.

Application has been made and admission to trading on AIM of the new Ordinary Shares is expected to occur on 24 October 2007 ("Admission"). Following Admission, the total number of Ordinary Shares in issue will be 43,175,110.

Enquiries:

Offshore Hydrocarbon Mapping plc Bob Auckland, <i>Chief Financial Officer</i>	0870 429 6581
Aquila Financial Limited (Financial PR) Peter Reilly	020 7202 2601
KBC Peel Hunt Ltd (Nominated Adviser and Broker) Julian Blunt David Anderson	020 7418 8900