



PRESS RELEASE

28 April 2010

Offshore Hydrocarbon Mapping plc ("OHM")

Result of General Meeting

OHM, the AIM-quoted geophysical services company, is pleased to announce that at the General Meeting of the Company held earlier today, all resolutions were duly passed.

On 8th April 2010, OHM announced a Placing in two tranches, with a new investor, Sector Asset Management, of 21,000,000 new Ordinary Shares at 16 pence per share to raise £3.36 million (before expenses), and gave notice of the General Meeting. The first tranche of 3,475,000 Ordinary Shares under the Placing to raise £556,000, were issued and admitted to trading on 14th April.

Following approval at today's General Meeting, the second tranche of 17,525,000 new Ordinary Shares to raise the balance of £2,804,000, have been duly issued. It is expected that the admission of the New Ordinary Shares to trading on AIM will become effective on 29 April at 8.00 a.m. The Placing price represented a premium of approximately 220 per cent. to the closing mid-market price the day before the announcement of 8 April 2010.

The Enlarged Share Capital of OHM following Admission will be 90,517,689 Ordinary Shares in aggregate. Defined terms in this announcement have the same meaning as set out in the Company's circular dated 8 April 2010.

The OHM group uses controlled source electromagnetic, well log and seismic data to enhance oil and gas exploration and exploitation activities through delivering improved sub-surface understanding.

Richard Cooper, OHM's Chief Executive Officer, commented:

"I am very pleased to welcome Sector Asset Management as a significant new shareholder in the Company. The net proceeds of the Placing will be invested in further improvements in WISE data processing and interpretation technology, upgrading the Group's marine CSEM acquisition equipment, further investment in sales and marketing activities directed towards seismic inversion and appraisal and monitoring applications for CSEM and general working capital purposes resulting from our growing order backlog."

Offshore Hydrocarbon Mapping plc

Richard Cooper - Chief Executive Officer
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